



UNITED STATES  
**SECURITIES AND EXCHANGE COMMISSION**

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June 17, 2014

**BY ECF**

The Honorable Paul A. Crotty  
United States District Judge  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, New York 10007

**Re: SEC v. Harbinger Capital Partners LLC., et al., 12-cv-5028 (PAC)**

Dear Judge Crotty:

I write to advise the Court that, yesterday, plaintiff Securities and Exchange Commission received the executed *Consent of Defendant Peter A. Jenson*. The staff will submit the proposed settlement to the Commission for its consideration, which should take 4-6 weeks. If and when the Commission approves the settlement, the parties will submit the Final Judgment to Your Honor.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "David Stoelting", with a stylized flourish at the end.

David Stoelting

cc (via email): Robert W. Pommer  
Matthew Dontzin